

**NOTICE OF TECHNICAL REVISIONS TO THE
PROPOSED AMENDED CONFLICT OF INTEREST CODE
OF THE CALIFORNIA COLLABORATIVE FOR EDUCATIONAL EXCELLENCE**

NOTICE IS HEREBY GIVEN that non-substantive technical revisions are being proposed for the Amended Conflict of Interest Code for the California Collaborative for Educational Excellence since the time the public comment period closed on August 21, 2017.

The revisions are for the following reasons:

1. Effective June 27, 2017, Education Code section 52074(c) was amended to authorize the Governing Board of the California Collaborative for Educational Excellence, with the approval of the Department of Finance, to contract directly with a local educational agency or consortium of local educational agencies to serve as fiscal agent for the CCEE. Previously, the California Department of Education was designated by statute as the contracting party.
2. Multiple individuals employed by the fiscal agent for the California Collaborative for Educational Excellence may provide services to the CCEE that require them to file a Statement of Economic Interests, and, as such, the Conflict of Interest Code should specifically account for the possibility of multiple filing officials.

The Executive Director of the CCEE therefore proposes that non-substantive revisions be made to the proposed Amended Conflict of Interest Code in accordance with Section 18750(a)(6)(C) of Title 2 of the California Code of Regulations.

Changes to the proposed Amended Conflict of Interest Code include: (1) striking language indicating that the California Department of Education will serve as the contracting party with the Fiscal Agent; and (2) technical revisions to account for the possibility of multiple filing officials employed by the Fiscal Agent.

Any questions may be directed to the CCEE's contact, Erika Barragan, Administrative Assistant, (760) 863-3207. The technical revisions are indicated on the proposed revised Conflict of Interest Code by green font.

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CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code ~~from form~~ may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the Conflict of Interest Code of the California Collaborative for Educational Excellence.

Individuals holding designated positions shall file their statements of economic interests with the Fiscal Agent for the California Collaborative for Educational Excellence, which will make the statements available for public inspection and reproduction. (Gov. Code section 81008.) Upon receipt of the statements for members of the Governing Board and ~~Executive Director~~ all other designated officials, the Fiscal Agent shall make and retain copies and forward the originals to the Fair Political Practices Commission. ~~All other statements will be retained by the Fiscal Agent.~~

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CONFLICT OF INTEREST CODE APPENDIX A DESIGNATED POSITIONS

| <u>Designated Position</u> | <u>Disclosure Category</u> |
|--|----------------------------|
| Executive Director | 1, 2, 3, <u>4</u> |
| <u>Director, Outreach and Communications</u> | <u>1, 2, 3, 4</u> |
| <u>Director, Education</u> | <u>1, 2, 3, 4</u> |
| <u>Director, Research and Data Assessment</u> | <u>1, 2, 3, 4</u> |
| Members of the Governing Board of the California Collaborative for Educational Excellence | 1, 2, 3, <u>4</u> |
| Fiscal Agent | 1, 2, 3, <u>4</u> |
| Consultants/New Positions | * |

Note: ~~The position of Fiscal Agent is filled by a Riverside County employee, but acts in a staff capacity for California Collaborative for Educational Excellence. By law, the position of Fiscal Agent is filled by a local educational agency or consortium of local educational agencies designated by contract. with the California Department of Education. The local educational agency/consortium employee(s) who act(s) in a staff capacity for the California Collaborative for Educational Excellence is/are the designated reporter(s).~~

*Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code; subject to the following limitations:

The Governing Board, or its authorized designee, may determine that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and, thus, is not required to fully comply with the disclosure requirements described in this section. Such determination shall include a description of the consultant or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Governing Board’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

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CONFLICT OF INTEREST CODE APPENDIX B DISCLOSURE CATEGORIES

Designated positions shall disclose their financial interests pursuant to the applicable disclosure category or categories specified below.

- Category 1.** Investments in, business positions with, and sources of income (including loans, gifts, and travel payments) that are individuals/entities (including a nonprofit organization) of the type to publish, manufacture or sell instructional materials or services offered to educational institutions in the State of California.
- Category 2.** Investments in, business positions with, and sources of income (including loans, gifts, and travel payments) that are individuals/entities (including a nonprofit organization) of the type to receive grants or other monies from or through the California Collaborative for Educational Excellence.
- Category 3.** Investments in, business positions with, and sources of income (including loans, gifts, and travel payments) that are individuals/entities (including a nonprofit organization) that provide leased facilities, goods, equipment, vehicles, machinery or services, include training and consulting services, of the type utilized by the California Collaborative for Educational Excellence.
- Category 4.** Interests in real property of the type to be purchased or leased by the California Collaborative for Educational Excellence.